



Press release
Regulated information

FNG announces realization of capital increase within the limits of the authorized capital and the dual listing of the newly issued shares on Euronext Brussels and Euronext Amsterdam

Mechelen, 9 July 2018, 8:30 a.m. - FNG NV (FNG, Euronext Brussels) ("**FNG**") announces that the realisation of the previously announced conditional capital increase within the limits of the authorized capital (the "**Transaction**") was established today.

The issuance of the 2,220,771 newly issued shares subscribed in the context of the Transaction has been established by notarial deed today. Furthermore it has been established that FNG's share capital has been increased by EUR 177,661.68 (of which EUR 168,184.96 by contribution in cash and EUR 9,476.72 by contribution in kind) and that a total issuance premium of EUR 59,783,155.32 (of which EUR 56,594,239.04 by contribution in cash and EUR 3,188,916.28 by contribution in kind) was booked on a non-distributable reserve account.

Consequently FNG's share capital henceforth amounts to EUR 896,053.04 and is represented by 11,200,663 shares without nominal value (denominator).

As of today, at the opening of the stock markets, the newly issued shares are listed on Euronext Amsterdam and Euronext Brussels under the symbol "FNG" with ISIN code BE0974332646.

In addition, the reference market has been changed from Euronext Amsterdam to Euronext Brussels.

For more information about the capital increase, please refer to the prospectus on the transaction of which the capital increase forms part, as approved by the Financial Services and Markets Authority ("**FSMA**") on 25 June 2018 (the "**Prospectus**"). The Prospectus also acquired a "European passport" with the Dutch Authority for the Financial Markets ("**AFM**").

The approval by the FSMA does not imply an assessment of the suitability or quality of the offering, nor of the status of FNG.

The Prospectus is available in English and in Dutch to retail investors in Belgium and the Netherlands. The summary of the Prospectus is also available in French. The Prospectus is available to investors, free of charge, at the registered seat of the Company, located at Boutersemstraat 68A, 2800 Mechelen, Belgium (tel: +32 15 293 444), and can also be obtained on request (i) in Belgium from ING via +32 (0)2 464 60 01 (NL) or +32 (0)2 464 60 04 (EN) or +32 (0)2 464 60 02 (FR), Belfius or +32 (0)2 222 12 02 (NL) or +32 (0)2 222 12 01 (FR) and Bank Degroef Petercam via +32 2 287 97 11, and (ii) in the Netherlands from ABN AMRO BANK via +31 20 344 2000.

Subject to selling and transfer restrictions, the Prospectus is also available for investors in Belgium in English and Dutch, and the summary of the Prospectus is available in French, on the following websites:

- www.fng.eu
- www.belfius.be/FNG2018

- www.ing.be/transactionactions
- www.ing.be/aandelentransactions
- www.ing.be/equitytransactions
- www.degroofpetercam.be/nl/nieuws/fng_2018
- www.degroofpetercam.be/fr/actualite/fng_2018
- www.degroofpetercam.be/en/news/fng_2018; en
- www.abnamro.nl/nl/prive/beleggen/beleggingsproducten/emissies/index.html.

An investment in the offer shares involves substantial risks and uncertainties. Prospective investors should read the entire document, and, in particular, should read Risk Factors in Section I. (*Risk Factors*) beginning on page 35 for a discussion of certain factors that should be considered in connection with an investment in the Offer Shares. All of these factors should be considered before investing in the offer shares. Prospective investors must be able to bear the economic risk of an investment in the offer shares and should be able to sustain a partial or total loss of their investment. There is no minimum size of the offering, which means that if the proceeds of the offering are less than the envisaged amount, FNG is entitled to proceed with the offering and may thus not be able to realize all of its objectives described in Section III. (*Use of proceeds*).

This press release was filed with the FSMA and is available on the FNG website (<http://www.fng.eu/>).

For further information:

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