



Press release
Regulated information
Insider information

FNG announces the results of the public offering and private placement

Mechelen, 6 July 2018, 8h30 - Today, FNG NV (FNG, Euronext Amsterdam ("**FNG**")) announces the results of the previously announced public offerings and private placement (the "**Transaction**"), the offer period of which expired on 5 July 2018 at 1 p.m. CET for institutional investors and at 4 p.m. CET for retail investors.

The Transaction related to (i) the issuance by FNG of up to 2,693,967 newly issued shares (excluding the Increase Option), (ii) the offering by FNG STAK of up to EUR 15,000,000 existing shares and (iii) the dual listing of all FNG shares on Euronext Amsterdam and Euronext Brussels.

The new and existing shares were offered in (i) a public offering to retail and institutional investors in Belgium; (ii) a public offering to retail and institutional investors in the Netherlands; and (iii) a private placement to institutional investors outside the United States in compliance with Regulation S under the U.S. Securities Act of 1933, as amended.

The final offer price was determined by FNG's board of directors at EUR 27 per share and the actual number of shares to be issued was determined at 2,220,771. No shares have been sold by FNG STAK. The total amount of the Transaction thus amounts to EUR 59,960,817.

Of the 2,220,771 subscribed shares, 70,517 shares have been allocated to retail investors (of which 70,517 newly issued shares and no existing shares).

In the context of the Transaction the underwriters had the option to buy additional shares equal to maximum 15% of the aggregate amount of initially offered shares in order to cover potential over-subscription (the "**Increase Option**"). The underwriters decided not to exercise the Increase Option.

The issuance of newly issued shares is expected to take place on 9 July 2018 before the opening of the stock market, and the board of directors has requested their dual listing on Euronext Amsterdam and Euronext Brussels.

For more information about this capital increase, please consult the prospectus on the transaction of which the capital increase is part, as approved by the Financial Services and Markets Authority ("**FSMA**") on 25 June 2018 (the "**Prospectus**"). The Prospectus also acquired a "European passport" with the Dutch Authority for the Financial Markets ("**AFM**").

The approval by the FSMA does not imply an assessment of the suitability or quality of the offering, nor of the status of FNG.

The Prospectus is available in English and in Dutch to retail investors in Belgium and the Netherlands. The summary of the Prospectus is also available in French. The Prospectus is available to investors, free of charge, at the registered seat of the Company, located at Boutersemstraat 68A, 2800 Mechelen, Belgium (tel: +32 15 293 444), and can also be obtained on request (i) in Belgium from ING via +32 (0)2 464 60 01 (NL) or +32 (0)2 464 60 04 (EN) or +32 (0)2 464 60 02 (FR), Belfius or +32 (0)2 222 12 02 (NL) or +32 (0)2 222 12 01 (FR) and Bank Degroof Petercam via +32 2 287 97 11, and (ii) in the Netherlands from ABN AMRO BANK via +31 20 344 2000.

Subject to selling and transfer restrictions, the Prospectus is also available for investors in Belgium in English and Dutch, and the summary of the Prospectus is available in French, on the following websites:

- www.fng.eu
- www.belfius.be/FNG2018
- www.ing.be/transactiondactions
- www.ing.be/aandelentransactions
- www.ing.be/equitytransactions
- www.degroofpetercam.be/nl/nieuws/fng_2018
- www.degroofpetercam.be/fr/actualite/fng_2018
- www.degroofpetercam.be/en/news/fng_2018; en
- www.abnamro.nl/nl/prive/beleggen/beleggingsproducten/emissies/index.html.

An investment in the offer shares involves substantial risks and uncertainties. Prospective investors should read the entire document, and, in particular, should read Risk Factors in Section I. (*Risk Factors*) beginning on page 35 for a discussion of certain factors that should be considered in connection with an investment in the Offer Shares. All of these factors should be considered before investing in the offer shares. Prospective investors must be able to bear the economic risk of an investment in the offer shares and should be able to sustain a partial or total loss of their investment. There is no minimum size of the offering, which means that if the proceeds of the offering are less than the envisaged amount, FNG is entitled to proceed with the offering and may thus not be able to realize all of its objectives described in Section III. (*Use of proceeds*).

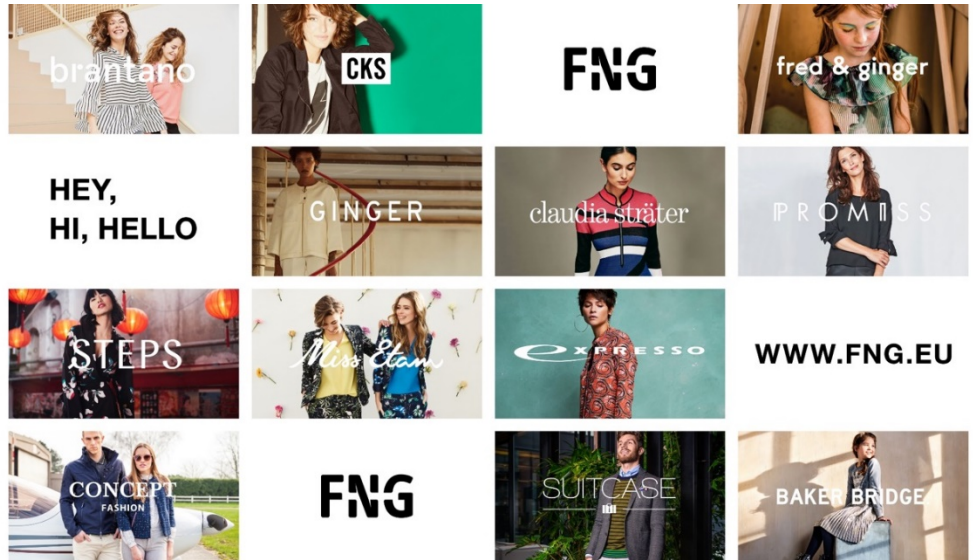
This press release was filed with the FSMA and is available on the FNG website (<http://www.fng.eu/>).

For more information:

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Capitalized words and expression used in this announcement have the meaning given to them in the Prospectus. Neither this announcement nor the Prospectus constitute a public offer to buy or sell or a solicitation of an offer to buy to or from any person in any jurisdiction in which it is unlawful to make such offer or solicitation to such person. No action has been or will be taken in any jurisdiction other than Belgium and the Netherlands that would permit a public offering of the Offer Shares, or the possession, circulation or distribution of this Prospectus or any other material relating to the Offer Shares, in any jurisdiction where action for that purpose is required.

The distribution of this announcement may, in certain jurisdictions, be restricted by law. Therefore persons into whose possession this document comes have to inform themselves of and observe all such restrictions. The securities referred to in this documents will not be offered to the public, and except in Belgium and the Netherlands no registration of any public offering shall be requested or obtained. In every Member State of the EEA that has implemented the Prospectus Directive, except for Belgium and the Netherlands, this announcement is only directed to qualified investors of those Member States as defined in the Prospectus Directive. This announcement does not constitute an offer of securities in the United States. Securities may not be sold in the United States without registration with the United States Securities and Exchange Commission or without an exemption of registration under the US Securities Act of 1933, as amended. The Company does not have the intention to register any part of the offering the United States nor to proceed with a public offering in the United States.

Any purchase of Offer Shares in the Offering should be made solely on the basis of the information contained in the Prospectus. Before purchasing any Offer Shares, persons viewing this press release should ensure that they understand and fully accept the risks set out in the Prospectus. The information in this press release is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this press release or its accuracy or completeness.

This press release does not constitute a prospectus or a recommendation concerning the Offering. The price and value of securities and any income from them can go down as well as up. Past performance is not a guide to future performance. An offer to acquire Offer Shares pursuant to the proposed Offering will be made, and any investor should make its investment, solely on the basis of information contained in the Prospectus. Potential investors should consult a professional advisor as to the suitability of the Offering for the entity concerned.

The Underwriters are acting exclusively for FNG and/or the Selling Shareholder and no one else in connection with the Offering. They will not regard any other person as their respective clients in relation to the Offering and will not be responsible for anyone other than the FNG and/or the Selling Shareholder for providing the protections afforded to their respective clients, nor for providing advice in relation to the Offering, the contents of this press relation or any transaction, arrangement or other matter referred to herein.

In connection with the Offering, the Underwriters, and any of their respective affiliates, acting as investors for their own accounts, may subscribe for or purchase Offer Shares and in that capacity may retain, purchase, sell, offer to sell or otherwise deal for their own accounts, in Offer Shares and other securities of FNG or related investments in connection with the Offering or otherwise. Accordingly, references in the Prospectus to the Offer Shares being offered, acquired, placed or otherwise dealt in should be read as including any offer to, acquisition, placing or dealing by the Underwriters, or any of their respective affiliates, acting as investors for their own accounts. In addition, the Underwriters may enter into financing arrangements with investors such as share swaps arrangements or lending arrangements where Offer Shares are used as collateral, that could result in the Underwriters acquiring shareholding in the Company. None of the Underwriters intends to disclose the extent of any such investment or transactions otherwise than with in accordance with any legal or regulatory obligations to do so.

Apart from the responsibilities and liabilities, if any, which may be imposed by the applicable regulatory regime, none of the Underwriters, or any of their respective affiliates, directors, personally liable partners, officers, employees, advisers or agents accepts any responsibility or liability whatsoever for, or makes any representation or warranty, express or implied, as to the truth, accuracy or completeness of the information in this press release (or whether any information has been omitted from this press release) or any other information relating to FNG, its subsidiaries or associated companies, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available, or for any loss howsoever arising from any use of this press release or its contents or otherwise arising in connection therewith.